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Excel



# Directorate General of Training

### **Use Power Tools**

#### **Power Query in Excel**

Power Query tool is Excel helps you to import data from multiple sources and sort them into a usable format in excel sheet in a simplified way.

#### Connection to Various Data Sources

• Power Query helps you to export data from a variety of sources, including text files, Excel workbooks, and CSV files.

#### Combining Tables

- It becomes difficult to manually verify the exact replication of data when updates to the same source data must be imported at regular periods, such as every week or month.
- Power Query provides you the option to combine different data sets.

#### Merging Tables

• A Power query provides you with the option to merge different tables into a single table. The merge option works as a substitute for the VLOOKUP function in Excel.

#### **Power Pivot in Excel**

Power pivot helps you to import millions of data from multiple sources into a single excel workbook to create pivot tables and pivot charts and analyse the data to make business decisions.

The advantages of using a power pivot are:

- Power Pivot helps you import millions of data sets.
- Power Pivot helps you to import data from multiple sources into a single workbook without creating multiple source sheets.
- Power Pivot allows you to manipulate and analyse imported data in order to draw business conclusions.
- With pivot charts and Power BI, Power Pivot allows you to visualise your data.



#### Step to Import a Large Data Set in Pivot

To upload the data, navigate to the Data tab and create a new query from the CSV file.







#### Different Sources available to Import Data in Pivot

The different sources available to import data in a pivot are:

- Microsoft Azure
- SQL Server
- Teradata
- Facebook
- Salesforce
- JSON files
- Excel workbooks





#### **Power Map in Excel**

Power Map allows you to visually plot geographic and temporal data, perform 3D analysis on that data, and then generate cinematic perspectives to present.









#### Steps to Create a Power Map in Excel

The steps to create a Power Map in Excel:

- 1. Select any cell that contains the geographical data and navigate to the Insert tab.
- 2. Click Map and select Launch Power Map.




#### **Power View in Excel**

Power View in Power BI facilitates simple ad-hoc reporting by allowing interactive data exploration, visualisation, and presentation.

The different Power View visualizations available are:

- Table
- Matrix
- Card
- Charts
  - $\circ$  Line Chart
  - $\circ$  Bar Chart
  - $\circ$  Column Chart
  - o Scatter Chart
  - $\circ$  Bubble Chart
- Map




#### **Steps Enable Power View in Excel**

- 1. To enable the Power View in Excel 2013, click the File button.
- 2. Click Options.
- 3. The Excel Options pop-up is displayed. Select Add-ins on the left pane.
- 4. Click on the Manage drop-down list and select COM-Add-ins and click Go.
- 5. The COM-Add-ins pop-up id displayed. Select Microsoft Power View for Excel and Click OK.
- 6. Now, the Power View is added under Insert tab.




#### **Steps Enable Power View in Excel**

- 1. To enable the Power View in Excel 2016, navigate to File menu and click Options.
- 2. The Excel Options pop-up is displayed. Select Customize Ribbon on the left pane.
- 3. Under Customize the Ribbon Main Tab, Extend Insert option, then click on New Group.
- 4. Now, select Insert a Power View Report from Choose Commands from and click Add.
- 5. Once the Power View command added, click OK.
- 6. Now, the Power View is added under Insert tab.




#### Steps to Use Power View in Excel

- 1. Create a table for the given data. To insert a table, navigate to the Insert tab and click Table.
- 2. The Create Table pop-up is displayed. Select the cell range and click OK to create the table.
- 3. Now the table is created. To enable the power view, navigate to the Insert tab and click Power View.
- 4. The Power view is created for the data. You can name your Power View dashboard, review and edit the fields according to the requirement.
- 5. To create a Power View dashboard, Select the values from Power View fields and insert charts.

A complete Power View dashboard will look the below diagram.

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#### Recap:

- Power Query tool is Excel helps you to import data from multiple sources and sort them into a usable format in excel sheet in a simplified way.
- Power pivot helps you to import millions of data from multiple sources into a single excel workbook to create pivot tables and pivot charts and analyse the data to make business decisions.
- The different sources available to import data in a pivot are: Microsoft Azure, SQL Server, Teradata, Facebook, Salesforce, JSON files, and Excel workbooks.
- Power Map allows you to visually plot geographic and temporal data, perform 3D analysis on that data, and then generate cinematic perspectives to present.
- Power View in Power BI facilitates simple ad-hoc reporting by allowing interactive data exploration, visualisation, and presentation.